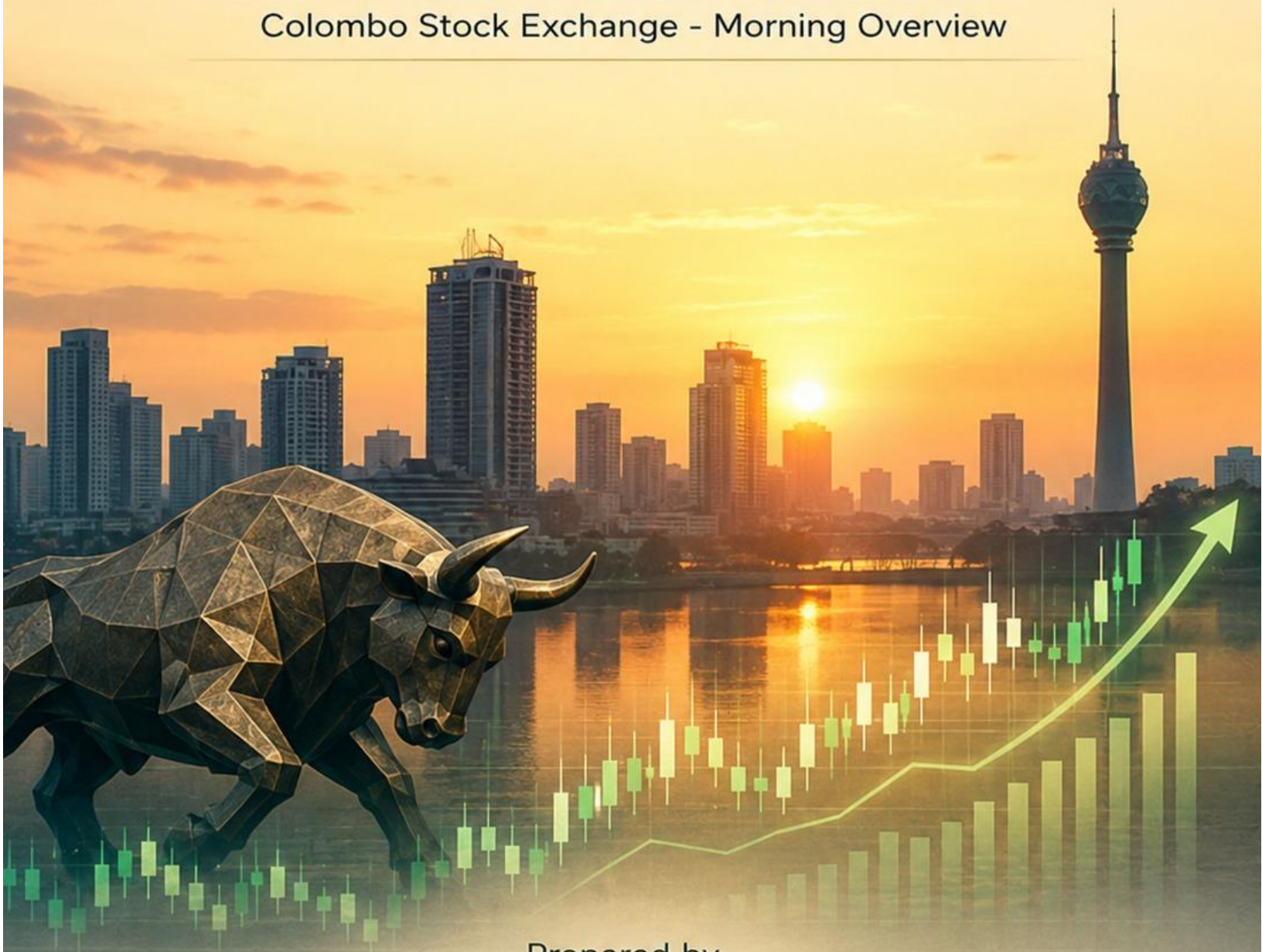


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Monday, July 27, 2026

Equity Update				Global Indices	
				24-Jul	
	Chg	Chg%		Developed Markets	
ASPI	▼	-26.63	-0.13%	21,173	Dow Jones ▲ 51,947
S&P SL 20 Index	▼	-3.31	-0.06%	5,943	Euro Stoxx 50 ▲ 6,281
Total Turnover (LKR)	▲			2,450,030,702	FTSE 100 ▲ 10,736
Market Capitalization (LKR)	▲			7,698,939,049,151	Nikkei 225 ▼ 64,611
					Hang Seng ▲ 24,963
PER (x)			11.2	Frontier Markets	
PBV (x)			1.3	VN index ▼ 1,686	
DY (%)			3.0	KSE-100 ▼ 171,401	
				DSEX ▼ 5,778	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				24-Jul	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.6	340.8	Gold (USD/t.oz) ▲	4,071
GBP		£ 440.4	455.1	Gold (LKR/t.oz) ▼	1,360,700
EUR		€ 375.9	389.4	Brent Crude Oil (USD/Bbl) ▼	97
JPY		¥ 2.0	2.1	Copper (USD/Lbs) ▲	636
CNY		¥ 47.9	51.0	Cotton (USD/Lbs) ▼	80
INR		₹ 3.5	3.6	Aluminium (USD/MT) ▼	3,160
				Palm Oil 3M forward (MYR/MT) ▲	4,722

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: June 2026= 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

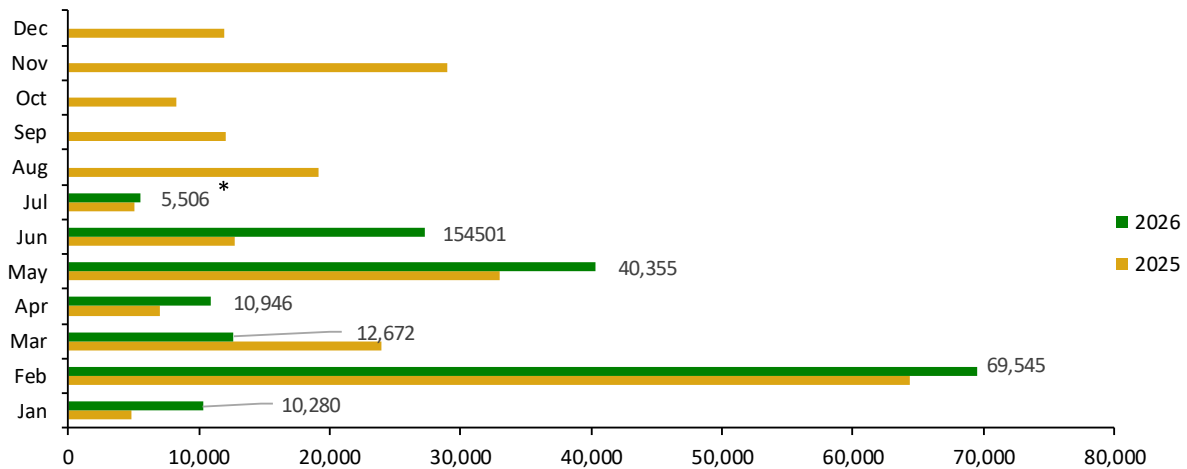


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Monday, July 27, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
CCS(N)	LKR 1.08	First	5-Aug	6-Aug	24-Aug
KFP(N)	LKR 0.27	First	5-Aug	6-Aug	24-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 176,553 Mn as dividends from January - July* 2026



*Until July 24, 2026